

EPIC - Patient Look up - QA Plan

Post Prod QA Plan:

1. Coordinate joint meeting with client to review application in production.

Points to review on meeting:

Confirm proper placement of button as agreed to previously

2. Validate patient matching.

level one: first name, last name, dob and gender

NOTE: if first and last name are not exactly the same: Tom -vs- Thomas: failure is expected

level two: if more than one patient is found then address will determine proper match

3. Validate patient confirmation box.

a dialog should always appear asking the user to confirm that a correct match was made

Gender	Date of Birth	Population	Address	City	State	Postal
F	1983-09-09	ACO/Medicare	6437 Golden Nugget Dr	ORLANDO	FL	32822
F	1983-09-09	ACO/Medicare	5678 Outofstate address	Tokio	AZ	85699

Display above is showing patient with multiple addresses on file

4. Confirm ACO patient match properly
5. Confirm ACO/BB patient match properly
6. Confirm Commercial Patient (if applicable) match properly
7. Confirm BB with emergency sharing turned on.

Quick overview of each test patient should be confirmed

1. Demographics are correct
2. Comparison against HE tools:
3. HCC score
4. Part A claims numbers
5. Part b claims numbers
6. Quick profile HCC DX
7. Quick profile Medications